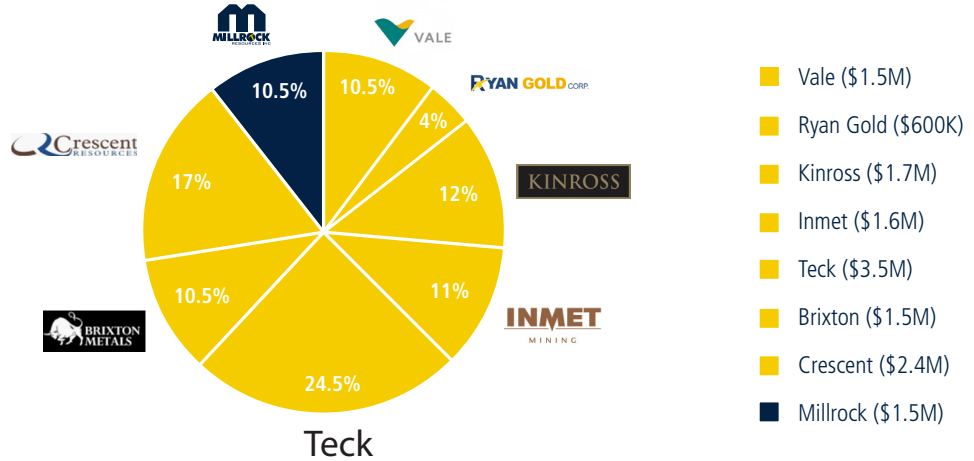


2011 EXPLORATION EXPENDITURES: Total Benefit to Shareholders - \$14.3 Million



- This chart illustrates how effective the “Project Generator” business model can be. It creates exceptional leverage for Millrock shareholders. Very little of our shareholder’s capital is being risked to develop projects; most financing comes from other companies.
- This model exposes shareholders to a higher potential for success. With multiple projects and partners involved in exploration, Millrock spends much less of its shareholders capital, preventing dilution while retaining much of the potential reward in terms of share price increase.
- Estimated expenditures will be at least \$14.3 for 2011. This level of exploration drilling on multiple projects, with a diverse group of partners, creates a lot of opportunity to make discoveries that will increase Millrock’s share value.



2011 BUSINESS PARTNERS



Millrock Resources Inc. follows the "Project Generator" business model and has partnered with several of the world's premier major mining companies along with promising juniors.

- **Altius** is a highly successful company that also followed the "Project Generator" business model. Through a strategic alliance, Altius placed over \$2 million in Millrock and own a large portion of the company. Millrock aims to repeat Altius' success through rigorous application of the same business model.

- **Vale** has an option on Galiuro, one of our Arizona projects. Under an earn in agreement, they are funding exploration and drilling is underway with results expected in spring 2011.

- **Kinross** has made two private placement investments in Millrock and currently owns just over 6.5% of the company. Additionally they are earning in on two of Millrock's Alaska properties, Council and Humble.

- **Teck** has made a private placement financing at a 25% premium to Millrock's share price and owns 2.8% of Millrock. Teck has the exclusive right to earn 65% on Millrock's Estelle gold project by spending \$8.6 million on drilling exploration and the budget is set at \$3.5 million for 2011.

- **Inmet** has the option to earn in to a 70% interest in two of Millrock's Arizona projects, San Jose and Dry Mountain, by funding \$4 million in exploration. Drilling is in progress with results expected in spring 2011.

- **Ryan Gold** has an option to earn a 75% interest in Millrock's Bluff gold project in Alaska by spending \$6 million. The companies are working towards development of a resource on the property.

- **Crescent** and **Brixton** are junior companies. Millrock has decided to partner with juniors, taking major share positions in return for exploration work on Millrock's projects.



The Kinross logo is the word 'KINROSS' in a white, serif font, centered within a dark brown rectangular box.

The Teck logo is the word 'Teck' in a large, black, sans-serif font.



The Inmet Mining logo features the word 'INMET' in a bold, brown, sans-serif font, with 'MINING' in a smaller, brown, sans-serif font below it.

The Ryan Gold Corp. logo features the words 'RYAN GOLD' in a bold, blue, sans-serif font, with 'CORP.' in a smaller, blue, sans-serif font to the right.

